

Developments in Field of State Aid

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State aid: Amount & as % of GDP [2016 & 2017]

2017: EUR 111 billion
[0.76% of GDP]

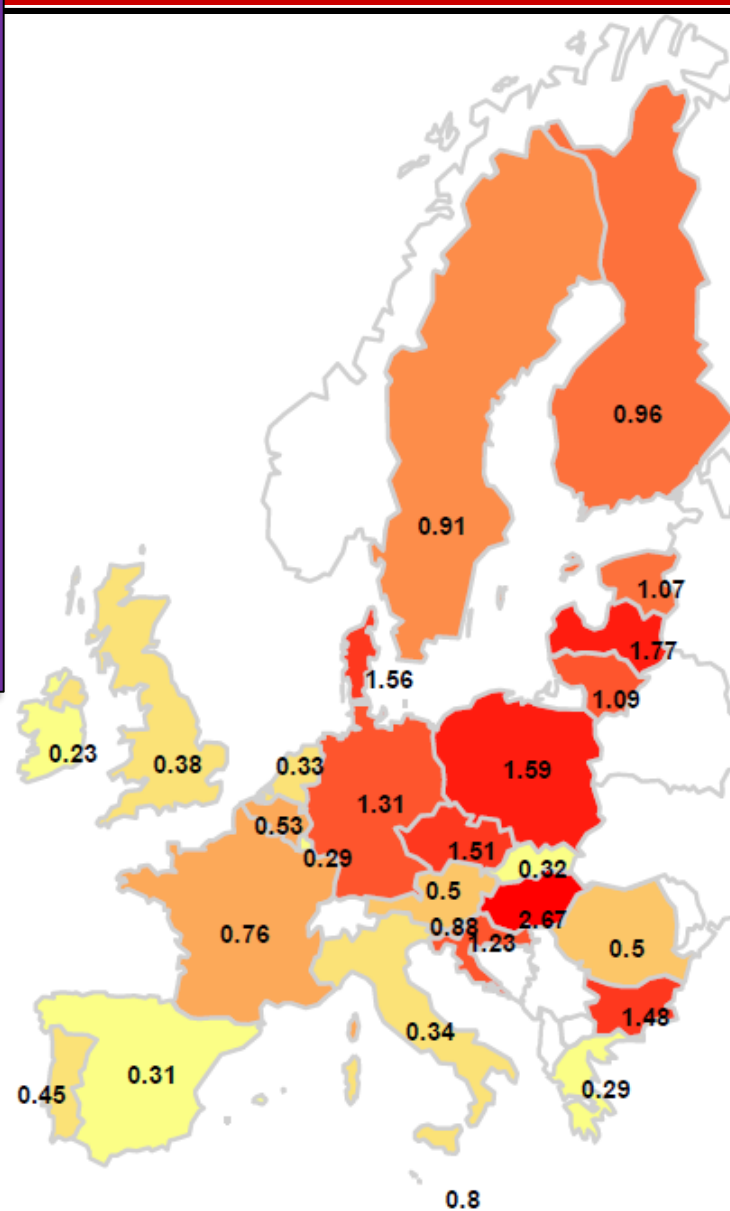
2016: EUR 103 billion
[0.71% of GDP]

2015: EUR 98 billion
[0.67% of GDP]

2014: EUR 101.2 billion
[0.72% of GDP]

2013: EUR 62.7 billion
[0.5% of GDP]

2012: EUR 66.7 billion



2017
Agriculture: EUR 5.5 billion
Railways: EUR 43.6 billion

2016
Agriculture: EUR 5.3 billion
Railways: EUR 47.16 billion

2015
Agriculture: EUR 7.4 billion
Railways: EUR 41.6 billion

2014
Agriculture: EUR 7.6 billion
Railways: EUR 41.2 billion

Banks
2017: EUR 342.7 billion

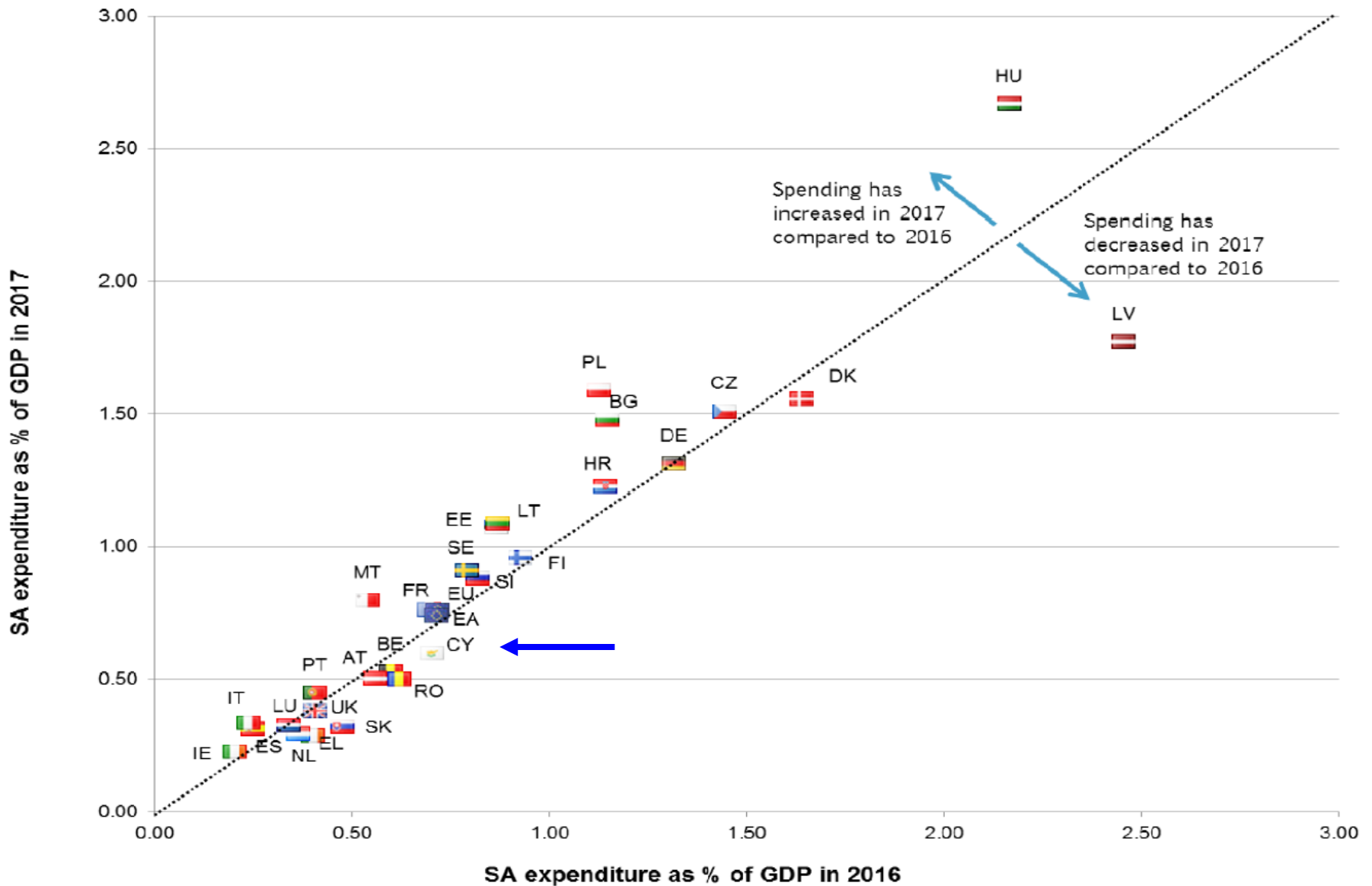
2016: EUR 312.8 billion
2015: EUR 176.2 billion
2014: EUR 26.1 billion

- 3334 active measures
 - of which 77% were schemes

- What counts as SA changes according to case law
 - C-20/15 P: Commission v World Duty Free

“(5) An increase of State aid for promotion of export and internationalisation of about 730 million EUR, entirely due to reporting by Spain of the amounts spent under a former tax scheme benefitting companies acquiring foreign shareholdings (SA.35550), subject to a recovery procedure”
 - C-405/16 P: Germany v Commission [EEG 2012]

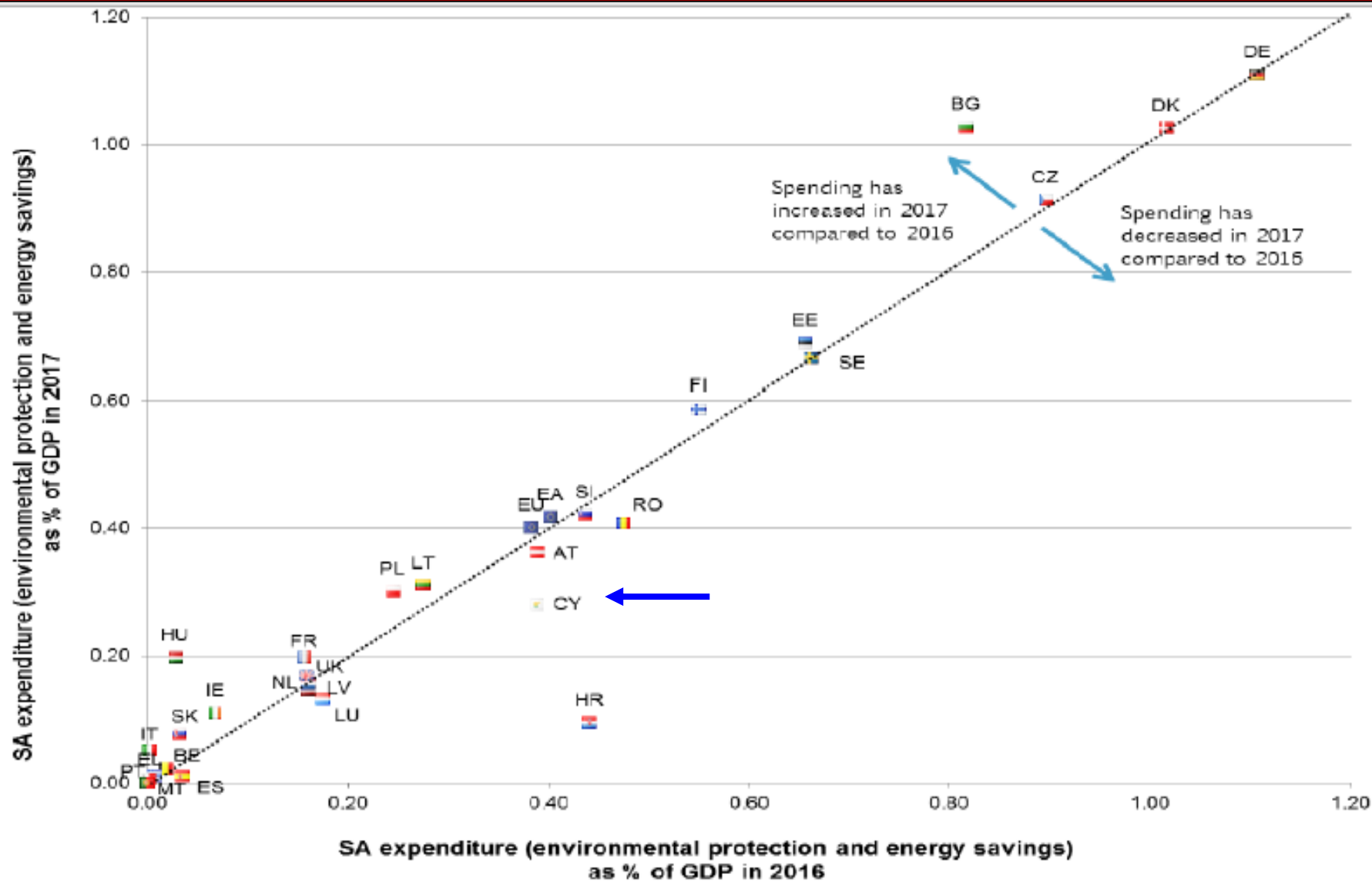
Change in state aid as % of GDP



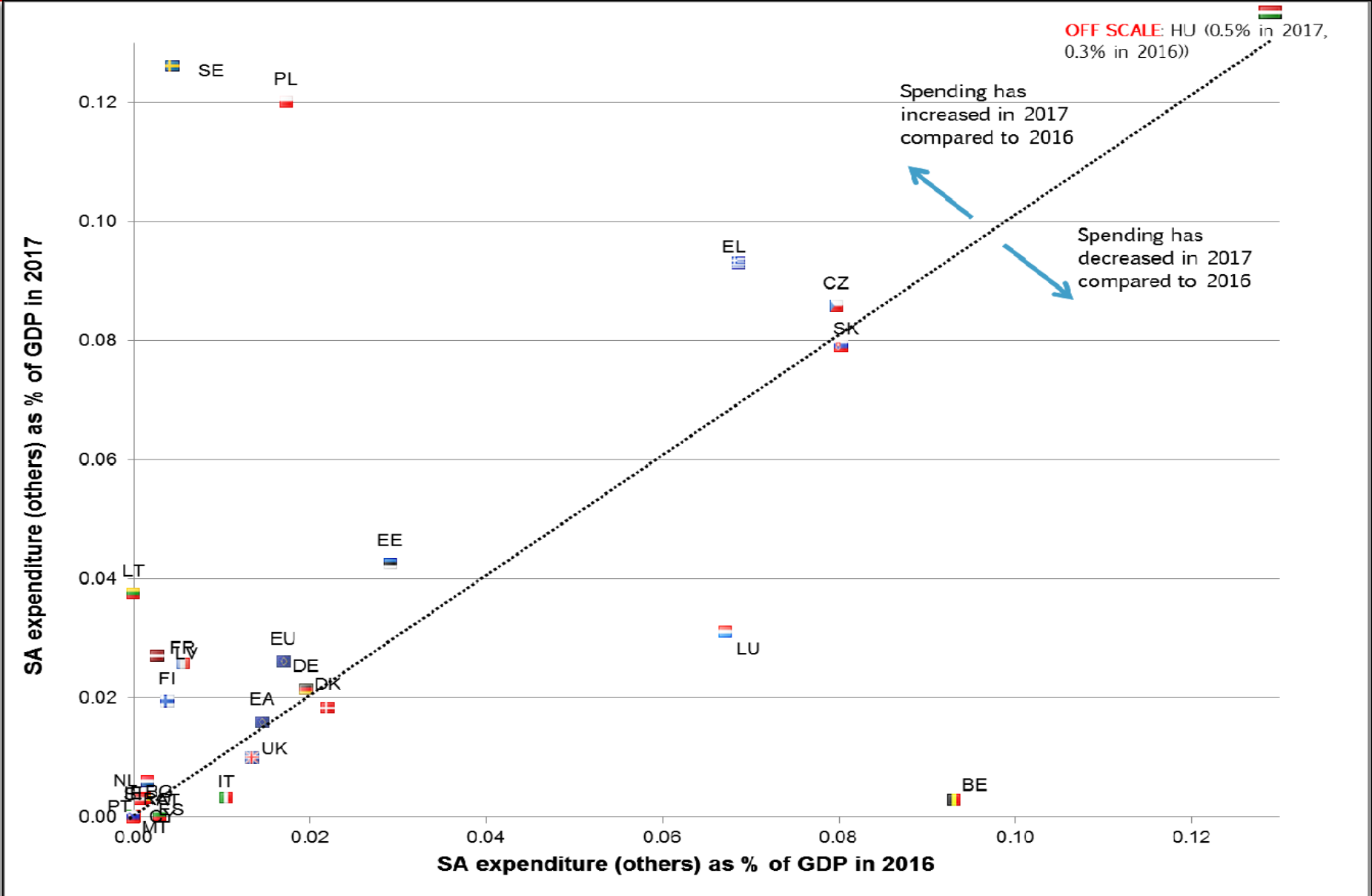
Aid objectives [euro, billion]

Objective	2016	2017
Energy & environmental aid	55.92	61.28
R&D&I	9.10	8.81
Regional aid	7.26	9.89
SMEs & risk capital	5.27	5.78
Culture	4.61	5.69
Employment	2.30	2.52
Training	0.48	0.53
Rescue & restructuring	0.13	0.25

Change in state aid for energy & environment as % of GDP



Change in state aid for other objectives as % of GDP



Aid instruments [euro, billion]

	2014	2015	2016	2017
Grant	58.94	57.75	64.68	70.69
Tax exemption	28.24	27.30	30.88	32.46
Guarantee	2.67	1.88	0.29	0.29
Soft loan	1.71	1.27	0.77	1.43
Equity participation	0.62	0.70	0.45	0.47
Tax deferral	0.03	0.03	0.06	..
Other	1.31	1.85	3.30	5.29

Block exempted:

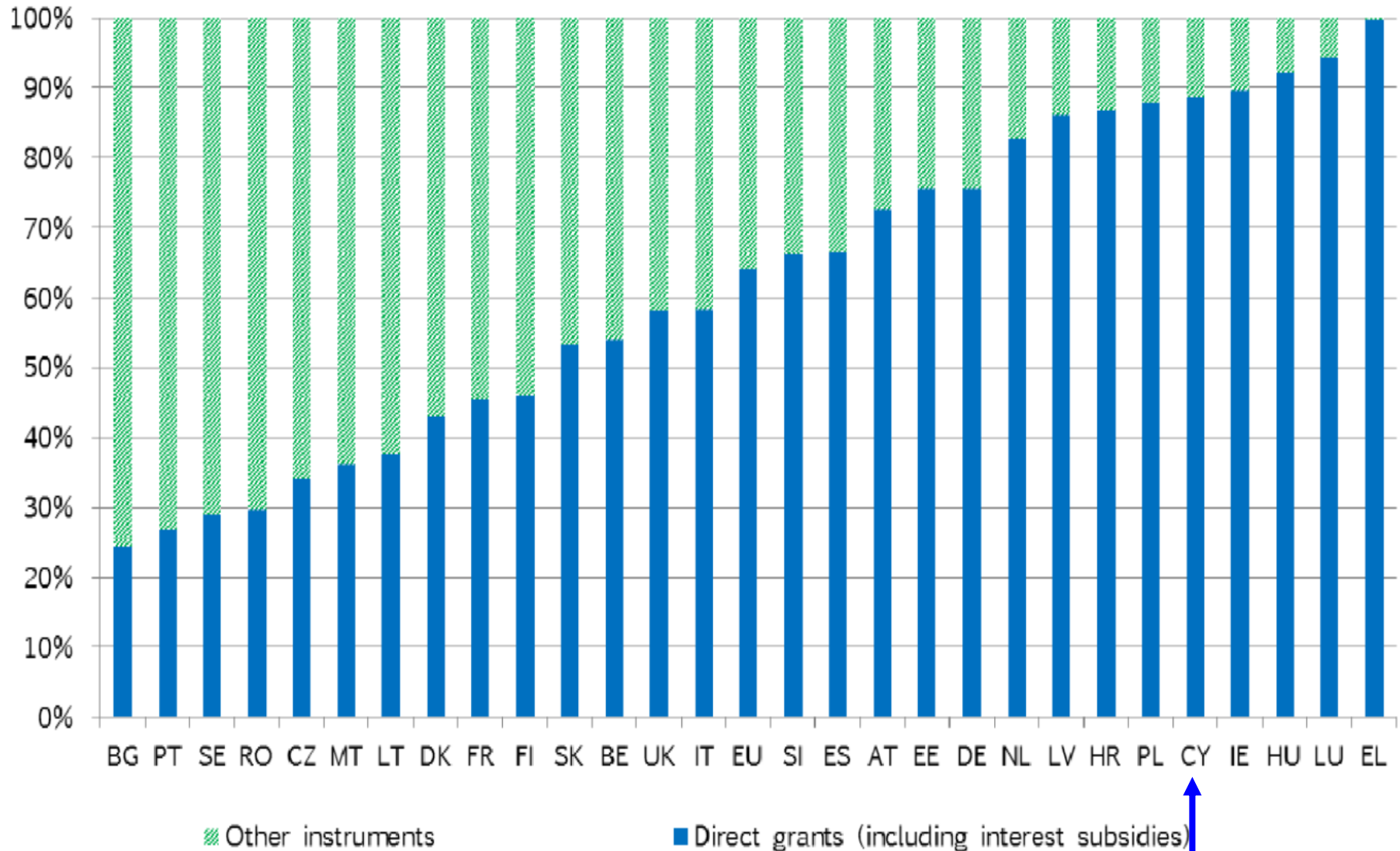
2014: 26.10

2015: 28.58

2016: 34.31

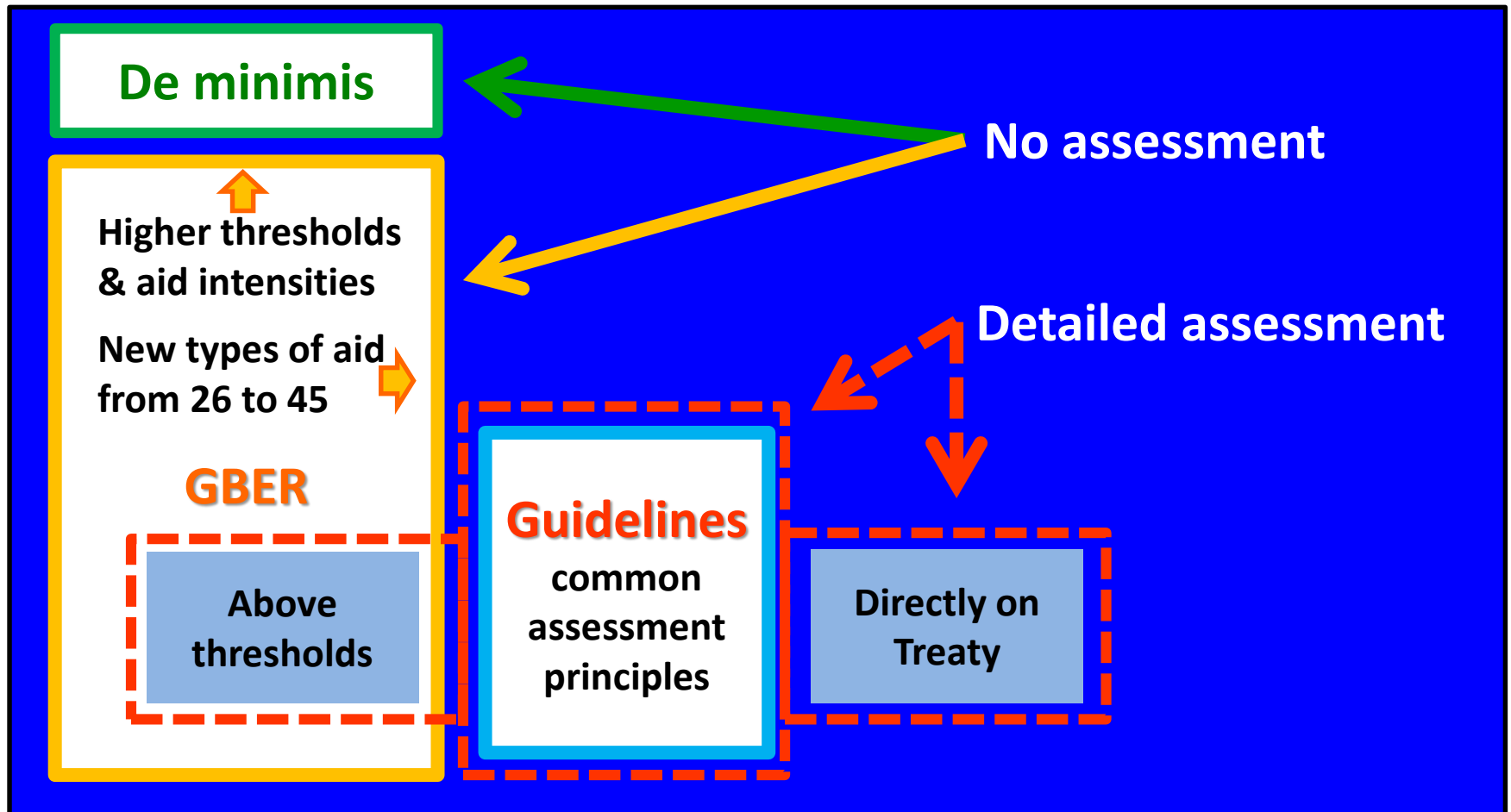
2017: 41.70

State aid disbursed through grants & other instruments



State Aid Modernisation [SAM]

Ex ante conditionality [required by Structural Funds]



Ex post evaluation

Ex post evaluation [7/2014-9/2018]

**Total: 45 measures [39 approved, 6 pending]
16 MS**

DE: 7

PL: 7

FR: 6

UK: 6

IT: 4

30 [67%]

Regional 29%

RDI 24%

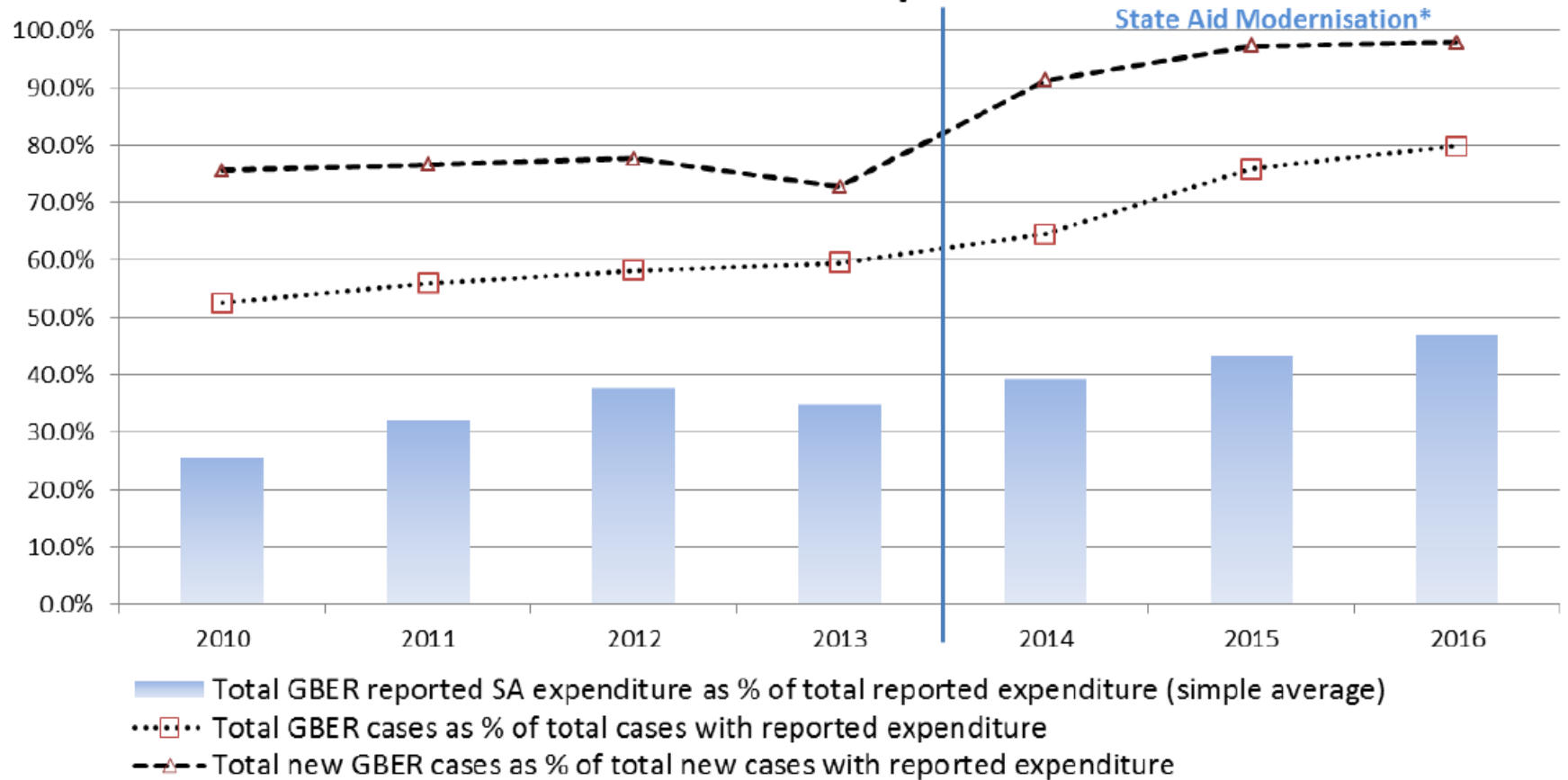
Broadband 22%

Energy 16%

91%

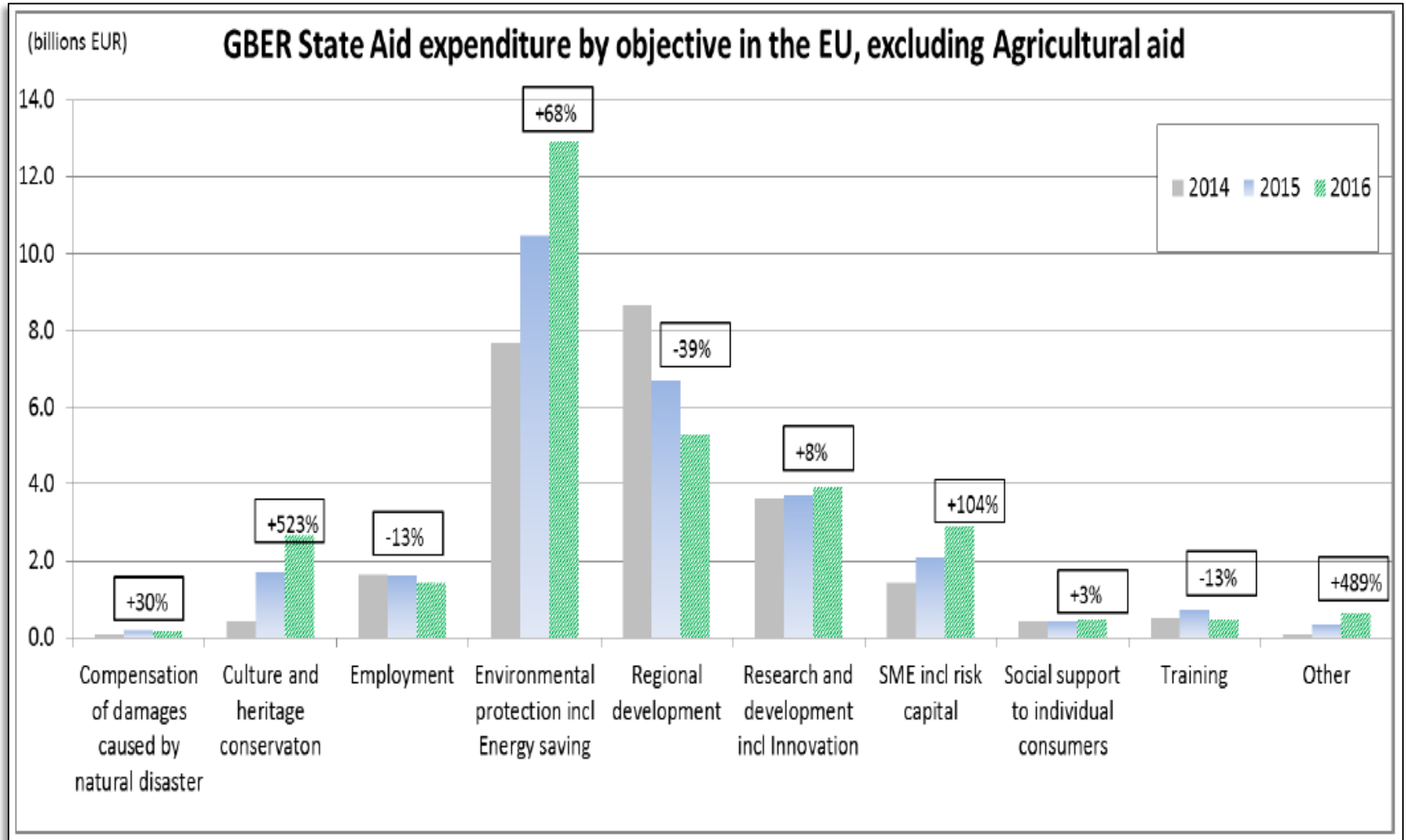
GBER

Use of GBER in the European Union

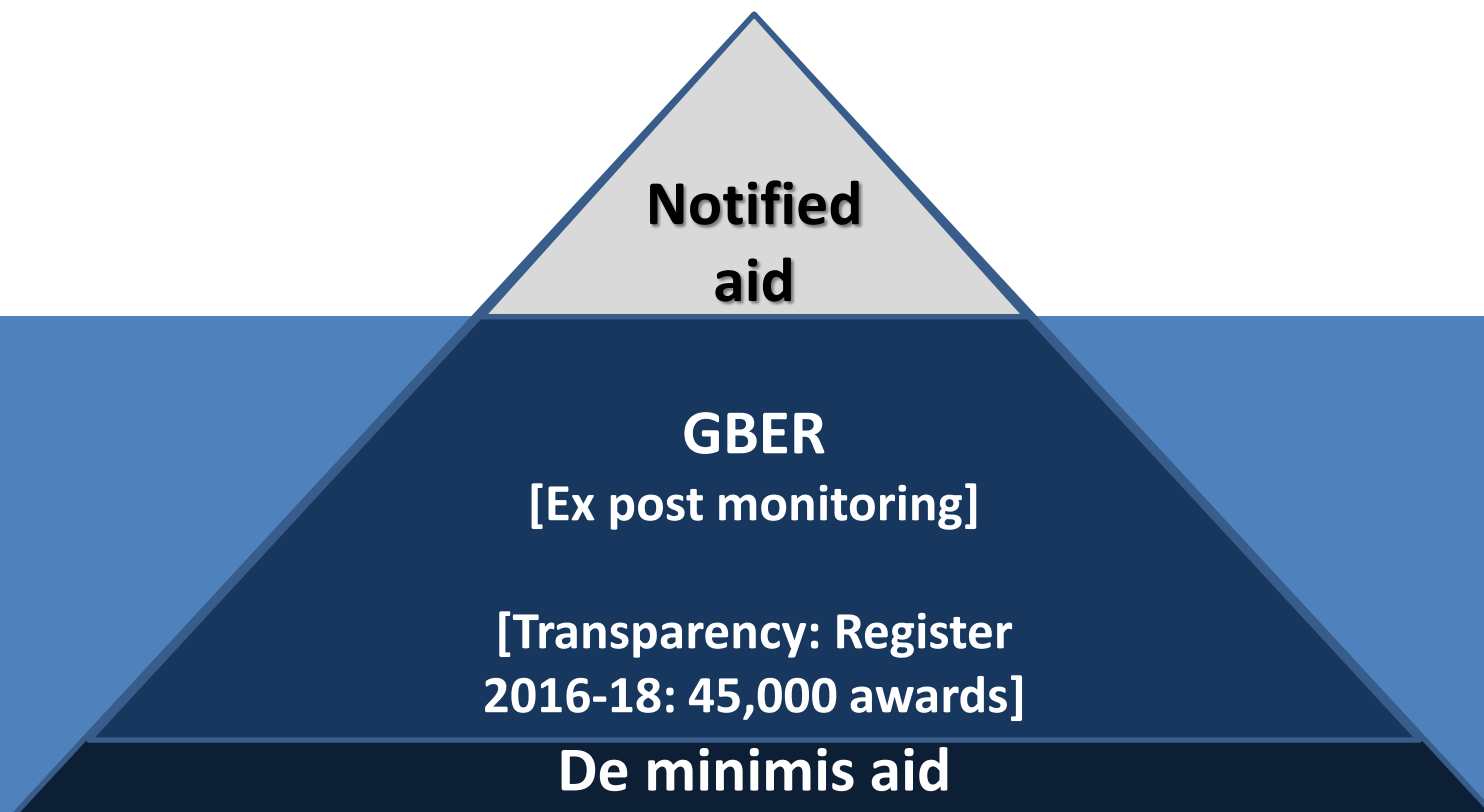


* Entry in force of most rules on 1st July 2014

Share of spending per GBER objective



Assessment & transparency



Decisions [1/7/2014 – 15/2/2019]

■	Notified measures:	1179
■	Non-notified measures:	201
	<u>Total:</u>	1380
•	Negative:	88
•	No state aid:	93
■	Formal investigations:	171
•	Negative:	85
•	No state aid:	32

Revision of rules

- Commission announces on **7 January 2019** prolongation and evaluation of current rules
- Prolongation until December 2022 of:
 - GBER
 - De minimis Regulation
 - Guidelines on regional aid
 - Guidelines on risk finance
 - Guidelines on environmental protection and energy
 - Guidelines on rescue and restructuring
 - Communication on IPCEI

Cont.

- Evaluation of:
 - GBER
 - De minimis Regulation
 - Guidelines on regional aid
 - Guidelines on risk finance
 - Guidelines on environmental protection and energy
 - Guidelines on rescue and restructuring
 - Framework RDI
 - Communication IPCEI
 - Guidelines on aid to airports and airlines
 - Railways Guidelines
 - Short term export credit Communication